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Research Executive Summary

This report discusses the market of Flavours and Fragrances from a global perspective with a focus on the Indian and European market.

In 2013 the global flavour and fragrance market was estimated about US$ X billion. It is expected that the global market will reach US$ X billion in 2017 expressing a compound annual growth rate (CAGR) of X%. The major consumers are the U.S. (40%), Western Europe (30%), and Japan (7%).

In FY 2011, the Indian flavour market was valued about US$ X million and is expected to reach US$ X million in 2014 growing with the CAGR of X%. In 2011, estimated Indian fragrance market was about US$ X million, which has grown at CAGR of X% from 2006. Majority of market share is captured by Soaps and Fabric wash, comprising X% market share and are the two largest categories in the Indian Fragrance market. Deodorant is the fastest growing segment, growing with a CAGR of X%. The world's total production of essential oils is estimated at about X tons and India is the third largest contributor with a share of X%. In value terms, India holds second position with the share of X%, owing to mint revolution in North India.

Supercritical Fluid Extraction (SFE) using carbon dioxide is the answer to the growing demand for pure and natural substances for applications in the food, pharmaceuticals and fragrance industries. SFE is not only the gentlest extraction method for sensitive feedstock's, it also delivers a number of additional compelling advantages such as 100% natural, safe, inexpensive, environmentally responsible solvent, residue-free end-products, selective process control, improved quality and yield, fully scalable process, completely compatible to organic standards.

Markets Covered

The report presents summary of global market of Flavours and Fragrances and a comprehensive study and analysis in Indian and European Markets. Market of Flavours and Fragrances has been estimated in terms of market value and market volumes. Market is described by study and analysis of the each segment of the market i.e. Aromatic Chemicals, Essential Oils and Natural Extracts, Flavour Compositions, Fragrance Compositions. In depth study of each segment of the market is done to picture the actual scenario of the market in specific geographies.